ESTATE GIFT NOTIFICATION

DONOR INFORMATION

NAME: 
ADDRESS: 
CITY: 
STATE: 
ZIP: 
DATE OF BIRTH: 
TELEPHONE: 
EMAIL: 

ANCHOR WATCH SOCIETY

We are pleased to recognize you as a member of the Anchor Watch Society in our Annual Report and other publications. Please indicate your recognition preference by checking one of the following:

☐ Please list my/our name(s) as: 

☐ I/We wish to remain anonymous.

One of the most effective ways of raising awareness about the importance of legacy gifts is to periodically profile Anchor Watch Society members, sharing with others the story of why they support SEA.

☐ I/We would be honored to be profiled in future SEA publications. Please contact me/us.
INFORMATION

Sea Education Association is named as a beneficiary of (check all boxes that apply):
(If willing to share relevant information, please include the current estimated value of the asset.)

☐ Sections of Will or Trust
☐ Retirement Account/Plan
☐ Life Insurance Policy
☐ Investment or Financial Account
☐ Other Assets

DESIGNATION

Unless otherwise indicated by the donor, funds will be used to support critical SEA needs. Additional information regarding my gift intention that SEA should be aware of:

Signature **: [signature]
Date: [date]

Signature **: [signature]
Date: [date]

** This form is non-binding.